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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
10 COMPANY,

11 Debtor.

12 Case No. BK-S-06-10725-LBR

13 Chapter 11

14 **NOTICE OF HEARING RE
OMNIBUS OBJECTIONS TO
DUPLICATE PROOFS OF CLAIM;
WITH CERTIFICATE OF SERVICE**

15 Date of Hearing: October 18, 2011
16 Time of Hearing: 1:30 p.m.

17 **THE USACM LIQUIDATING TRUST IS OBJECTING TO A CLAIM THAT
YOU FILED. THE USACM TRUST SEEKS TO DISALLOW THAT CLAIM
BECAUSE IT IS DUPLICATIVE OF ANOTHER CLAIM THAT YOU FILED AND
THAT THE USACM TRUST HAS ALREADY PROCESSED. THE USACM
TRUST SEEKS TO DISALLOW YOUR DUPLICATE CLAIM IN ITS ENTIRETY.
THE DISPOSITION OF THE ALREADY PROCESSED CLAIMS WILL NOT BE
AFFECTED BY THE COURT'S RULING ON THIS OBJECTION**

18 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY
COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS
REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM
SHOULD BE DIRECTED TO BRANT FYLLING AT SIERRA GROUP**

1 **CONSULTING, LLC (602-424-7009) OR TO UNDERSIGNED COUNSEL, JOHN**
2 **HINDERAKER (520-629-4430).**

3 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and
4 through its counsel, has filed its Omnibus Objections to duplicate Proofs of Claim (with
5 Certificate of Service) (the “Objection”). Your Proof of Claim number and other
6 information regarding your claim is provided in **Exhibit A**, attached to the Objection. The
7 USACM Liquidating Trust has requested that this Court enter an order, pursuant to section
8 502 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 3007 of the
9 Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), disallowing your Proof
10 of Claim in entirety to the extent that it is duplicative of another claim that you filed. The
11 disposition of the processed claims will not be affected by the court’s ruling on this
12 objection

13 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
14 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
15 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
16 October 18, 2011, at the hour of 1:30 p.m.

17 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON OCTOBER**
18 **18, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**
19 **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**
20 **HEARD ON THAT DATE.**

21 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
22 response to the objection must be filed and service must be completed no later than
23 fourteen (14) days preceding the hearing date. The opposition must set forth all relevant
24 facts and any relevant legal authority.

25
26

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

Dated: September 15, 2011

LEWIS AND ROCA LLP

By s/ John Hinderaker (AZ 18024)
Robert M. Charles, Jr., NV 6593
John Hinderaker, AZ 18024 (*pro hac vice*)
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Attorneys for the USACM Liquidating Trust

Copy of the foregoing and pertinent portion of Exhibits deposited in first class postage prepaid U.S. Mail on September 15, 2011 to all parties listed on Exhibit A attached.

LEWIS AND ROCA LLP

s/ Matt Burns
Matt Burns, Paralegal